

KENTUCKY ASSET/LIABILITY COMMISSION

Thursday, March 14, 2024 1:30 PM

<https://us04web.zoom.us/j/74212242304?pwd=vtiVfv681AsZGcmlMqQ3hVQrBflm2n.1>

Meeting ID: 742 1224 2304 Password: PZA392

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press
 Geri Grigsby, Deputy Secretary
 Finance and Administration Cabinet

2. Approval Minutes – April 18, 2023
 Attachment A (Minutes)
 Geri Grigsby

3. Informational Item – Prior Transaction
 Asset/Liability Commission Project
 Notes, 2023 Federal Highway Trust Fund
 First Refunding Series A
 Attachment B (Informational Item)
 Steve Starkweather, Deputy Executive
 Director
 Office of Financial Management

4. RESOLUTION PROVIDING FOR THE
 AUTHORIZATION, ISSUANCE,
 SALE, AND DELIVERY OF PROJECT
 NOTES, 2024 FEDERAL HIGHWAY
 TRUST FUND FIRST REFUNDING
 SERIES A (THE “SERIES 2024A
 NOTES”) OF THE KENTUCKY
 ASSET/LIABILITY COMMISSION, IN
 AN AGGREGATE PRINCIPAL
 AMOUNT NOT TO EXCEED
 \$150,000,000 FOR THE PURPOSE OF
 CURRENTLY REFUNDING CERTAIN
 FEDERAL HIGHWAY TRUST FUND
 FIRST SERIES NOTES PREVIOUSLY
 ISSUED BY THE KENTUCKY
 ASSET/LIABILITY COMMISSION;
 AND AUTHORIZING A SERIES
 TRUST INDENTURE - 2024 FIRST
 REFUNDING SERIES A, AN EIGHTH
 SUPPLEMENT TO
 FINANCING/LEASE AGREEMENT, A
 NOTE PURCHASE AGREEMENT, A
 PRELIMINARY OFFICIAL
 STATEMENT, AN OFFICIAL
 STATEMENT, AN ESCROW
 AGREEMENT, AND OTHER
 AGREEMENTS THAT MAY BE

ENTERED INTO, ALL RELATED TO
THE SERIES 2024A NOTES.

Attachment C

5. Upcoming ALCo Variable Rate Policy

Ryan Barrow, Executive Director
Office of Financial Management

6. Adjournment

Geri Grigsby